Revised April 2021

Privacy Notice

FACTS	What does HCR Wealth Advisors do with your personal information?
Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	The types of personal information we collect and share depend on the products or services you have with us. This information can include: Social Security number and credit history Income and risk tolerance Transaction history and investment experience When you are no longer our customer, we continue to share your information as described in this notice.
How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons we choose to share; and whether you can limit this sharing.

Reasons we can share your personal information	Do we share?	Can you limit this sharing?
For our everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations	Yes	No
For our marketing purposes— to offer our products and services to you.	Yes	No
For joint marketing with other financial companies.	No	No
For our affiliates' everyday business purposes — information about your transactions and experiences.	No	We don't share.
For our affiliates' everyday business purposes— information about your creditworthiness.	No	We don't share
For our affiliates to market to you	No	We don't share
For nonaffiliates to market to you	No	We don't share

Questions?	Contact us at info@hcrwealth.com

Who We Are	
Who is providing this notice?	HCR Wealth Advisors
What We Do	
How does HCR Wealth Advisors protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does HCR Wealth Advisors collect my personal information?	We collect your personal information, for example, when you: • open an account or seek advice about your investments • direct us to buy or sell securities • enter into an investment advisory contract We also collect your personal information from other companies.
Why can't I limit all sharing?	Federal law gives you the right to limit only: • sharing for affiliates' everyday business purposes-information about your creditworthiness • affiliates from using your information to market to you • sharing for non-affiliates to market to you. State laws and individual companies may give you additional rights to limit sharing. Please see the "Other Important Information" below.
Definitions	
Affiliates	Companies related by common ownership or control. They can be financial and non-financial companies. • *HCR Wealth Advisors has no affiliates.*
Nonaffiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies. • *HCR Wealth Advisors does not share with nonaffiliates so they can market to you.*
Joint Marketing	A formal agreement between non-affiliated financial companies that together market financial products or services to you. • *HCR Wealth Advisors does not jointly market.*

Other Important Information

Nevada Residents. We are providing you this additional notice under state law. You may be placed on our internal Do Not Call List by contacting us via email at info@hcrwealth.com. Nevada law requires we provide the following contact information: You may contact our customer service department if you would like additional information: HCR Wealth Advisors, 10866 Wilshire Blvd., Suite 1600, Los Angeles, CA 90024. Tel: (310) 473-5445. You also may contact the Bureau of Consumer Protection, Office of the Nevada Attorney General, 555 E. Washington St., Suite 3900, Las Vegas, NV 89101; Phone number: (702) 486-3132; e-mail: AGInfo@ag.nv.gov.